

EIB Sukuk Company Ltd.
U.S.\$2,500,000,000
Trust Certificate Issuance Programme
U.S.\$500,000,000 Trust Certificates due 2018
(ISIN: XS0803231827)
Trust Certificate Issuance Programme

On 15 September 2011, EIB Sukuk Company Ltd. (in its capacities as issuer and as trustee, the "**Issuer**") published a base prospectus (the "**Base Prosepctus**") (see <http://www.morningstar.co.uk/uk/NSM>) in connection with the update by the Issuer of its U.S.\$2,500,000,000 (formerly U.S.\$1,000,000,000) Trust Certificate Issuance Programme (the "**Programme**").

The Base Prospectus was approved on 15 September 2011 by the United Kingdom Financial Services Authority (now the Financial Conduct Authority), in its capacity as the United Kingdom competent authority for the purposes of Directive 2003/71/EC, as amended (the "**Prospectus Directive**") and the relevant implementing measures in the United Kingdom, as a base prospectus issued in compliance with the Prospectus Directive and the relevant implementing measures in the United Kingdom.

On 10 July 2012, final terms for the issue of U.S.\$500,000,000 Trust Certificates due 2018 (ISIN: XS0803231827) (the "**Trust Certificates**") under the Programme were filed with the United Kingdom Financial Services Authority (now the Financial Conduct Authority). The Trust Certificates were subsequently issued and admitted to trading on the London Stock Exchange on 11 July 2012. A copy of such final terms is attached hereto.

On 24 October 2012, the Issuer published an updated version of the Base Prospectus in connection with the Programme which was subsequently supplemented by a supplemental prospectus dated 7 November 2012 (together, the "**Updated Base Prospectus**") (see <http://www.morningstar.co.uk/uk/NSM>).

The Updated Base Prospectus was approved on 24 October 2012 by the United Kingdom Financial Services Authority (now the Financial Conduct Authority), in its capacity as the United Kingdom competent authority for the purposes of Directive 2003/71/EC, as amended (the "**Prospectus Directive**") and the relevant implementing measures in the United Kingdom, as a base prospectus (and base prospectus supplement, as applicable) issued in compliance with the Prospectus Directive and the relevant implementing measures in the United Kingdom.

On 12 September 2013, the Issuer submitted the Updated Base Prospectus for approval to the Dubai Financial Services Authority (the "**DFSA**"). The Updated Base Prospectus was approved by the DFSA under the DFSA's Markets Rule 2.7.1 on 12 September 2013 and is therefore an Approved Prospectus for the purposes of Article 14 of the DFSA's Markets Law 2012.

The final terms attached hereto relating to the Trust Certificates correspond substantially in form to those which are included in the Updated Base Prospectus and they have been filed with the DFSA pursuant to the Markets Law 2012 for the purposes of the admission of the Trust Certificates to trading on NASDAQ Dubai.

APPLICABLE FINAL TERMS

10 July 2012

EIB Sukuk Company Ltd.

Issue of U.S.\$500,000,000 Trust Certificates due 2018

under the

U.S.\$1,000,000,000

Trust Certificate Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 15 September 2011, as supplemented by the supplemental base prospectuses dated 22 December 2011 and 3 July 2012 (the **Base Prospectus**), which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**). This document constitutes the Final Terms of the Trust Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer, Emirates Islamic Bank PJSC, Emirates NBD PJSC and the offer of the Trust Certificates is only available on the basis of a combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at the registered office of the Issuer at c/o Deutsche Bank (Cayman) Limited, P.O. Box 1984, Boundary Hall, Cricket Square, George Town, Grand Cayman KY1-1104, Cayman Islands and the Principal Paying Agent at Winchester House, 1 Great Winchester Street, London EC2N 2DB and copies may be obtained from those offices.

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|---|---|
| 1. Issuer and Trustee: | EIB Sukuk Company Ltd. |
| 2. (i) Obligor: | Emirates Islamic Bank PJSC |
| (ii) Guarantor: | Emirates NBD PJSC |
| 3. Series Number: | 3 |
| 4. Specified Currency: | U.S. dollars (U.S.\$) |
| 5. Aggregate Face Amount of Series: | U.S.\$500,000,000 |
| 6. Issue Price: | 100 per cent. of the Aggregate Face Amount |
| 7. Specified Denominations: | U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof |
| 8. (a) Issue Date: | 11 July 2012 |
| (b) Return Accrual Commencement Date: | Issue Date |
| 9. Maturity Date: | 11 January 2018 |
| 10. Periodic Distribution Amount Basis: | 4.147 per cent. Fixed Periodic Distribution Amount |

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|--|--------------------|
| 11. Dissolution Basis: | Dissolution at par |
| 12. Change of Periodic Distribution Basis: | Not Applicable |
| 13. Call/Put Options: | Not Applicable |
| 14. Status: | Unsubordinated |
| 15. Method of distribution: | Syndicated |

PROVISIONS RELATING TO PERIODIC DISTRIBUTIONS PAYABLE

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|---|---|
| 16. Fixed Periodic Distribution Provisions | Applicable |
| (a) Rate: | 4.147 per cent. per annum payable semi-annually in arrear |
| (b) Periodic Distribution Dates: | 11 January and 11 July in each year up to and including the Maturity Date |
| (c) Fixed Amount: | U.S.\$4,147 per Trust Certificate of U.S.\$200,000 Specified Denomination and U.S\$ 20.735 per integral multiple of U.S.\$1,000 in excess thereof |
| (d) Broken Amount(s): | Not Applicable |
| (e) Day Count Fraction: | 30/360 |
| (f) Determination Date(s): | Not Applicable |
| (g) Other terms relating to the method of calculating Fixed Periodic Distributions: | Not Applicable |
| 17. Floating Periodic Distribution Provisions | Not Applicable |

PROVISIONS RELATING TO DISSOLUTION

- | | |
|--|---|
| 18. Optional Dissolution (Call): | Not Applicable |
| 19. Final Dissolution Amount: | U.S.\$200,000 per Trust Certificate of U.S.\$200,000 Specified Denomination |
| 20. Early Dissolution Amount (Tax): | Final Dissolution Amount |
| 21. Dissolution Amount pursuant to Condition 14: | U.S.\$200,000 per Trust Certificate of U.S.\$200,000 Specified Denomination |

PROVISIONS RELATING TO OPTIONAL REDEMPTION

22. Optional Redemption (Investor Put): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE TRUST CERTIFICATES

23. Form of Trust Certificates: Global Trust Certificate exchangeable for Trust Certificates in definitive registered form in the limited circumstances specified in the Global Trust Certificate

24. Additional Financial Centre(s): Not Applicable

PROVISIONS IN RESPECT OF THE CO-OWNERSHIP ASSETS

25. Co-ownership Assets on the Issue Date: As scheduled to the Supplemental Purchase Contract dated 11 July 2012, a copy of which schedule is set out in the Annex hereto

26. Co-ownership interests in the Co-Ownership Assets: Issuer: 99.732 per cent.
Obligor: 0.268 per cent.

27. Trust Assets: Condition 5.1 (*Trust Assets*) applies

28. Details of Transaction Account: EIB SUKUK COMPANY LTD SERIES 3
Account No: 0286922-0000-USD-002-CTA with Deutsche Bank AG, London Branch

29. Other Transaction Document Information:

(a) Supplemental Trust Deed: Supplemental Trust Deed dated 11 July 2012 between the Issuer, the Trustee, the Obligor, the Guarantor and the Delegate

(b) Supplemental Purchase Contract: Supplemental Purchase Contract dated 11 July 2012 between the Issuer, the Trustee and the Obligor

(c) Late Payment Percentage: (*For the purpose of Clause 3.4 of the Purchase Undertaking Deed*) 1 per cent. per annum

30. Other final terms: Not Applicable

DISTRIBUTION

31. (a) If syndicated, names of Managers: **Joint Lead Managers:**
Crédit Agricole Corporate and Investment Bank
Dubai Islamic Bank PJSC
Emirates NBD Capital Limited
HSBC Bank plc
Standard Chartered Bank

Senior Co-Lead Managers:
First Energy Bank B.S.C.(c)
Sharjah Islamic Bank PJSC

(b) Date of Subscription Agreement: 10 July 2012

32. If non-syndicated, name of relevant Dealer: Not Applicable

33. Additional selling restrictions: Not Applicable

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on the London Stock Exchange's regulated market and listing on the Official List of the UK Listing Authority of the Trust Certificates described herein pursuant to the US\$ 1,000,000,000 Trust Certificate Issuance Programme of EIB Sukuk Company Ltd.

RESPONSIBILITY

Each of the Issuer, the Obligor and the Guarantor accepts responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of each of the Issuer, the Obligor and the Guarantor (having taken all reasonable care to ensure that such is the case) the information contained in these Final Terms is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of EIB Sukuk Company Ltd. (the Issuer)

By: 
Duly authorised

Signed on behalf of Emirates Islamic Bank PJSC (the Obligor)

By:

Duly authorised

Signed on behalf of Emirates NBD PJSC (the Guarantor)

By:

Duly authorised

Senior Co-Lead Managers:
First Energy Bank B.S.C.(c)
Sharjah Islamic Bank PJSC

- (b) Date of Subscription Agreement: 10 July 2012
32. If non-syndicated, name of relevant Dealer: Not Applicable
33. Additional selling restrictions: Not Applicable

PURPOSE OF FINAL TERMS

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RESPONSIBILITY

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Signed on behalf of EIB Sukuk Company Ltd. (the Issuer)

By:

Duly authorised

Signed on behalf of Emirates Islamic Bank PJSC (the Obligor)

By:

Duly authorised

Faisal Agil

Abdullah Showaiter

Signed on behalf of Emirates NBD PJSC (the Guarantor)

By:

Duly authorised

11/07/2012

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing: London
- (ii) Admission to trading: Application has been made for the Trust Certificates to be admitted to trading on the London Stock Exchange's regulated market and listed on the Official List of the UK Listing Authority with effect from 11 July 2012
- (iii) Estimate of total expenses related to admission to trading: GBP 3,650

2. RATINGS

Ratings: The Trust Certificates to be issued have been rated:

Moody's: A3 (Neg)

Fitch: A+ (Stable)

Moody's Investors Services Ltd. is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such Moody's Investors Services Ltd. is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

Fitch Ratings Ltd is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such Fitch Ratings Ltd is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as each of the Issuer, the Obligor and the Guarantor is aware, no person involved in the issue of the Trust Certificates has an interest material to the offer.

4. YIELD (*Fixed Periodic Distribution Trust Certificates only*)

Indication of yield: 4.147 per cent. per annum
The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS0803231827
- (ii) Common Code: 080323182
- (iii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s) Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Annex to the Final Terms

Co-ownership Assets

List of Co-ownership Assets in Respect of U.S.\$500,000,000 Trust Certificates due 2018

No.	Description of Asset	Contract Description	Obligor's Reference Number	Contract type	Final Maturity	Principal Amount Due (USD '000)	Obligor Share (0.2684494 %) (USD '000)	Issuer Share (99.731550 5%) (USD'000)	Assets Type
1	Ijara (leased) asset	Real estate	R558262108411	Lease of Building in Sharjah	14/09/2021	1,013.88	2.72	1,011.16	Building
2	Ijara (leased) asset	Real estate	R695944100906	Lease of Building in Ajman	30/12/2015	891.64	2.39	889.25	Building
3	Ijara (leased) asset	Real estate	R213081120007	Lease of Building in Sharjah	27/06/2017	1,286.41	3.45	1,282.96	Apartments
4	Ijara (leased) asset	Real estate	R507760122607	Lease of Building in Ajman	08/08/2017	965.83	2.59	963.24	Building
5	Ijara (leased) asset	Real estate	R507760123807	Lease of Building in Ajman	31/08/2017	1,071.63	2.88	1,068.75	Building
6	Ijara (leased) asset	Real estate	R507760104908	Lease of Building in Ajman	25/01/2018	1,274.16	3.42	1,270.74	Apartments
7	Ijara (leased) asset	Real estate	R847323111509	Lease of Building in Sharjah	17/03/2018	571.74	1.53	570.21	Building
8	Ijara (leased) asset	Real Estate	R444334106409	Lease of Building in Sharjah	26/03/2017	2,722.57	7.31	2,715.26	Building
9	Ijara (leased) asset	Real Estate	R444334107511	Lease of Building in Sharjah	26/12/2019	4,138.31	11.11	4,127.20	Building
10	Ijara (leased) asset	Real estate	R766656125507	Lease of Building in Fujairah	21/09/2017	471.69	1.27	470.42	Building
11	Ijara (leased) asset	Real estate	R494177102911	Lease of Building in Dubai	10/09/2018	955.62	2.56	953.06	Building
12	Ijara (leased) asset	Real estate	R446994102411	Lease of Building in Ajman	12/11/2030	925.71	2.48	923.23	Building
13	Ijara (leased) asset	Real estate	R484877110108	Lease of Building in Dubai	07/04/2018	1,923.77	5.16	1,918.61	Apartments
14	Ijara (leased) asset	Real estate	R527077104911	Lease of Building in Dubai	25/06/2021	1,293.22	3.47	1,289.75	Building
15	Ijara (leased) asset	Real estate	R008101116608	Lease of Building in Ajman	11/02/2019	1,634.09	4.39	1,629.70	Apartments
16	Ijara (leased) asset	Real estate	R049412108711	Lease of Building in Dubai	05/05/2021	2,889.53	7.76	2,881.77	Building
17	Ijara (leased) asset	Real estate	R346463103210	Lease of Building in Sharjah	09/05/2020	53,128.28	142.59	52,985.69	Building
18	Ijara (leased) asset	Real estate	R589623116908	Lease of Building in Sharjah	26/05/2019	1,327.25	3.56	1,323.69	Building
19	Ijara (leased) asset	Real estate	R669900109911	Lease of Building in Dubai	20/12/2015	544.51	1.46	543.05	Building
20	Ijara (leased) asset	Real estate	R198777109211	Lease of Building in Sharjah	04/02/2021	1,325.20	3.56	1,321.64	Building
21	Ijara (leased) asset	Real estate	R305551106510	Lease of Building in Sharjah	31/03/2020	589.74	1.58	588.16	Building
22	Ijara (leased) asset	Real estate	R590446122707	Lease of Building in Dubai	25/08/2017	1,617.21	4.34	1,612.87	Building
23	Ijara (leased) asset	Real estate	R697474100312	Lease of Building in Ajman	07/07/2021	10,307.74	27.66	10,280.08	Building

No.	Description of Asset	Contract Description	Obligor's Reference Number	Contract type	Final Maturity	Principal Amount Due (USD '000)	Obligor Share (0.2684494 %) (USD '000)	Issuer Share (99.731550 5%) (USD'000)	Assets Type
24	Ijara (leased) asset	Real estate	R368608104708	Lease of Building in Ajman	23/01/2018	508.54	1.36	507.18	Apartments
25	Ijara (leased) asset	Real estate	R086694128007	Lease of Building in Ajman	30/10/2017	2,355.62	6.32	2,349.30	Apartments
26	Ijara (leased) asset	Real estate	R444492113407	Lease of Building in Ajman	14/01/2017	1,061.80	2.85	1,058.95	Building
27	Ijara (leased) asset	Real estate	R492100101612	Lease of Building in Dubai	06/12/2020	29,948.27	80.38	29,867.89	Building
28	Ijara (leased) asset	Real estate	R492100101712	Lease of Building in Dubai	08/01/2018	5,717.40	15.34	5,702.06	Building
29	Ijara (leased) asset	Real estate	R516500104111	Lease of Building in Dubai	14/06/2014	29,494.51	79.16	29,415.35	Building
30	Ijara (leased) asset	Real estate	R780860116107	Lease of Building in Sharjah	25/03/2017	408.39	1.10	407.29	Building
31	Ijara (leased) asset	Real estate	R061649103311	Lease of Building in Sharjah	30/05/2017	31,609.50	84.84	31,524.66	Building
32	Ijara (leased) asset	Real estate	R598678105411	Lease of Building in Sharjah	21/05/2014	551.32	1.48	549.84	Building
33	Ijara (leased) asset	Real estate	R107545108508	Lease of Building in Sharjah	14/03/2018	490.91	1.32	489.59	Apartments
34	Ijara (leased) asset	Real estate	R096633101111	Lease of Building in Sharjah	26/11/2020	1,326.44	3.56	1,322.88	Building
35	Ijara (leased) asset	Real estate	R075515105811	Lease of Building in Sharjah	31/03/2021	2,351.02	6.31	2,344.71	Building
36	Ijara (leased) asset	Real estate	R484444104211	Lease of Building in Dubai	24/11/2020	30,634.21	82.22	30,551.99	Building
37	Ijara (leased) asset	Real estate	R707777112410	Lease of Building in Dubai	19/05/2020	5,404.08	14.50	5,389.58	Building
38	Ijara (leased) asset	Real estate	R378682101911	Lease of Building in Sharjah	09/09/2020	454.71	1.22	453.49	Building
39	Ijara (leased) asset	Real estate	R229962104410	Lease of Building in Dubai	22/11/2019	12,166.25	32.65	12,133.60	Building
40	Ijara (leased) asset	Real estate	R340960102311	Lease of Building in Sharjah	30/10/2020	2,178.09	5.85	2,172.24	Building
41	Ijara (leased) asset	Real estate	R664107109711	Lease of Building in Sharjah	09/03/2021	808.54	2.17	806.37	Building
42	Ijara (leased) asset	Real estate	R397877103209	Lease of Building in Sharjah	30/01/2019	2,858.70	7.67	2,851.03	Building
43	Ijara (leased) asset	Real estate	R585701106611	Lease of Building in Ajman	08/02/2021	647.75	1.74	646.01	Building
44	Ijara (leased) asset	Real estate	R817799105711	Lease of Building in Dubai	11/10/2020	10,162.54	27.28	10,135.26	Building
45	Ijara (leased) asset	Real estate	R745054118208	Lease of Building in Sharjah	25/10/2014	455.18	1.22	453.96	Building
46	Ijara (leased) asset	Real estate	R745054116108	Lease of Building in Sharjah	26/04/2014	618.58	1.66	616.92	Building
47	Ijara (leased) asset	Real estate	R745054103409	Lease of Building in Sharjah	16/02/2015	479.18	1.29	477.89	Building
48	Ijara (leased) asset	Real estate	R745054114908	Lease of Building in Sharjah	30/03/2014	654.73	1.76	652.97	Apartments
49	Ijara (leased) asset	Real estate	R745054101409	Lease of Building in Sharjah	01/01/2015	1,495.59	4.01	1,491.58	Building
50	Ijara (leased) asset	Real estate	R745054118808	Lease of Building in Sharjah	23/11/2014	1,233.08	3.31	1,229.77	Building
51	Ijara (leased) asset	Real estate	R745054117308	Lease of Building in Dubai	19/04/2014	951.94	2.55	949.39	Building
52	Ijara (leased) asset	Real estate	R745054118108	Lease of Building in Sharjah	24/04/2014	492.15	1.32	490.83	Building
53	Ijara (leased) asset	Real estate	R745054112708	Lease of Building in Sharjah	16/04/2014	8,172.88	21.94	8,150.94	Apartments
54	Ijara (leased) asset	Real estate	R009920115908	Lease of Building in Ajman	01/08/2018	884.84	2.37	882.47	Building

No.	Description of Asset	Contract Description	Obligor's Reference Number	Contract type	Final Maturity	Principal Amount Due (USD '000)	Obligor Share (0.2684494 %) (USD '000)	Issuer Share (99.731550 5%) (USD'000)	Assets Type
55	Ijara (leased) asset	Real estate	R086468116410	Lease of Building in Ajman	09/05/2020	684.45	1.84	682.61	Building
56	Ijara (leased) asset	Real estate	R130119107311	Lease of Building in Dubai	08/03/2021	1,413.83	3.79	1,410.04	Building
57	Ijara (leased) asset	Real estate	R391905101711	Lease of Building in Umm Al-Qaiwain	18/09/2020	645.74	1.73	644.01	Building
58	Ijara (leased) asset	Real estate	R809225118708	Lease of Building in Dubai	03/11/2018	2,756.28	7.40	2,748.88	Apartments
59	Ijara (leased) asset	Real estate	R058333123907	Lease of Building in Sharjah	31/08/2017	598.97	1.61	597.36	Building
60	Ijara (leased) asset	Real estate	R771331101008	Lease of Building in Ajman	03/12/2015	276.80	0.74	276.06	Apartments
61	Ijara (leased) asset	Real estate	R095017119007	Lease of Building in Dubai	30/05/2017	2,246.12	6.03	2,240.09	Building
62	Ijara (leased) asset	Real estate	R886848104511	Lease of Building in Sharjah	11/01/2013	528.24	1.42	526.82	Building
63	Ijara (leased) asset	Real estate	R856222101411	Lease of Building in Sharjah	05/10/2021	5,638.61	15.13	5,623.48	Building
64	Ijara (leased) asset	Real estate	R856222100311	Lease of Building in Sharjah	16/10/2021	2,198.48	5.90	2,192.58	Building
65	Ijara (leased) asset	Real estate	R509888101211	Lease of Building in Sharjah	28/09/2020	1,952.81	5.24	1,947.57	Building
66	Ijara (leased) asset	Real estate	R660200107811	Lease of Building in Sharjah	06/01/2021	1,025.32	2.75	1,022.57	Building
67	Ijara (leased) asset	Real estate	R586060100810	Lease of Building in Dubai	04/01/2020	477.81	1.28	476.53	Building
68	Ijara (leased) asset	Real estate	R696610102011	Lease of Building in Sharjah	07/01/2021	6,153.01	16.51	6,136.50	Building
69	Ijara (leased) asset	Real estate	R630211112007	Lease of Building in Sharjah	17/12/2016	1,724.75	4.63	1,720.12	Building
70	Ijara (leased) asset	Real estate	R694080107111	Lease of Building in Ajman	22/02/2021	1,361.29	3.65	1,357.64	Building
71	Ijara (leased) asset	Real estate	R041414102708	Lease of Building in Ajman	16/12/2017	424.72	1.14	423.58	Building
72	Ijara (leased) asset	Real estate	R631411108406	Lease of Building in Dubai	01/04/2016	2,994.83	8.04	2,986.79	Building
73	Ijara (leased) asset	Real estate	R039232102711	Lease of Building in Sharjah	01/09/2020	811.23	2.18	809.05	Building
74	Ijara (leased) asset	Real estate	R509508105111	Lease of Building in Sharjah	09/10/2020	475.20	1.28	473.92	Building
75	Ijara (leased) asset	Real estate	R591818106411	Lease of Building in Ajman	28/01/2020	1,321.34	3.55	1,317.79	Building
76	Ijara (leased) asset	Real estate	R585993109111	Lease of Building in Sharjah	08/03/2021	1,188.81	3.19	1,185.62	Building
77	Ijara (leased) asset	Real estate	R585993107711	Lease of Building in Sharjah	09/11/2020	607.32	1.63	605.69	Building
78	Ijara (leased) asset	Real estate	R112866106511	Lease of Building in Sharjah	15/03/2021	6,114.57	16.41	6,098.16	Building
79	Ijara (leased) asset	Real estate	R778383102410	Lease of Building in Sharjah	09/03/2020	2,256.84	6.06	2,250.78	Building
80	Ijara (leased) asset	Real estate	R158788107911	Lease of Building in Sharjah	31/12/2020	1,025.32	2.75	1,022.57	Building
81	Ijara (leased) asset	Real estate	R856559118008	Lease of Building in Ajman	29/10/2013	925.67	2.48	923.19	Apartments
82	Ijara (leased) asset	Real estate	R452535106305	Lease of Building in Sharjah	21/09/2015	571.74	1.53	570.21	Building
83	Ijara (leased) asset	Real estate	R380002122107	Lease of Building in Ajman	28/07/2017	3,049.59	8.18	3,041.41	Building
84	Ijara (leased) asset	Real estate	R695709100111	Lease of Building in Sharjah	09/05/2020	1,440.03	3.86	1,436.17	Building

No.	Description of Asset	Contract Description	Obligor's Reference Number	Contract type	Final Maturity	Principal Amount Due (USD '000)	Obligor Share (0.2684494 %) (USD '000)	Issuer Share (99.731550 5%) (USD'000)	Assets Type
85	Ijara (leased) asset	Real estate	R304361108410	Lease of Building in Ajman	31/03/2020	1,237.94	3.32	1,234.62	Building
86	Ijara (leased) asset	Real estate	R588212108511	Lease of Building in Ajman	07/02/2021	1,372.18	3.68	1,368.50	Building
87	Ijara (leased) asset	Real estate	R588212104611	Lease of Building in Ajman	18/02/2019	809.96	2.17	807.79	Building
88	Ijara (leased) asset	Real estate	R591305118507	Lease of Building in Sharjah	12/11/2017	1,698.88	4.56	1,694.32	Building
89	Ijara (leased) asset	Real estate	R095018106311	Lease of Building in Dubai	20/05/2019	829.53	2.23	827.30	Building
90	Ijara (leased) asset	Real estate	R589749126707	Lease of Building in Ajman	06/10/2017	773.16	2.08	771.08	Building
91	Ijara (leased) asset	Real estate	R446999108509	Lease of Building in Ajman	01/04/2019	1,151.45	3.09	1,148.36	Building
92	Ijara (leased) asset	Real estate	R589626116408	Lease of Building in Dubai	18/08/2018	2,300.57	6.17	2,294.40	Apartments
93	Ijara (leased) asset	Real estate	R589626114108	Lease of Building in Dubai	16/06/2018	2,123.60	5.70	2,117.90	Building
94	Ijara (leased) asset	Real estate	R589626100212	Lease of Building in Dubai	10/12/2021	4,083.86	10.96	4,072.90	Building
95	Ijara (leased) asset	Real estate	R858763101710	Lease of Building in Dubai	10/11/2020	2,379.87	6.39	2,373.48	Building
96	Ijara (leased) asset	Real estate	R707322108311	Lease of Building in Sharjah	18/05/2021	532.26	1.43	530.83	Building
97	Ijara (leased) asset	Real estate	R039222118307	Lease of Building in Sharjah	22/05/2015	870.92	2.34	868.58	Building
98	Ijara (leased) asset	Real estate	R484442107208	Lease of Building in Dubai	06/06/2015	476.45	1.28	475.17	Building
99	Ijara (leased) asset	Real estate	R263996110011	Lease of Building in Dubai	20/06/2019	12,168.39	32.66	12,135.73	Building
100	Ijara (leased) asset	Real estate	R779155100211	Lease of Building in Dubai	09/09/2020	28,524.86	76.56	28,448.30	Building
101	Ijara (leased) asset	Real estate	R562266107011	Lease of Building in Sharjah	20/04/2019	854.55	2.29	852.26	Building
102	Ijara (leased) asset	Real estate	R507760900111	Lease of Building in Ajman	07/05/2021	1,154.33	3.10	1,151.23	Building
103	Ijara (leased) asset	Real estate	R319177905408	Lease of Building in Sharjah	22/12/2018	1,470.19	3.95	1,466.24	Apartments
104	Ijara (leased) asset	Real estate	R144275903609	Lease of Building in Sharjah	24/08/2017	671.03	1.80	669.23	Building
105	Ijara (leased) asset	Real estate	R626111900109	Lease of Building in Dubai	22/04/2014	1,973.73	5.30	1,968.43	Building
106	Ijara (leased) asset	Real estate	R609912900511	Lease of Building in Fujairah	21/06/2021	2,300.57	6.17	2,294.40	Apartments
107	Ijara (leased) asset	Real estate	R086712900508	Lease of Building in Ajman	01/07/2017	898.45	2.41	896.04	Building
108	Ijara (leased) asset	Real estate	R448474902508	Lease of Building in Ajman	02/08/2017	511.52	1.37	510.15	Apartments
109	Ijara (leased) asset	Real estate	R632411903709	Lease of Building in Dubai	27/06/2015	1,705.01	4.58	1,700.43	Building
110	Ijara (leased) asset	Real estate	R659333909609	Lease of Building in Sharjah	20/10/2019	394.22	1.06	393.16	Apartments
111	Ijara (leased) asset	Real estate	R747086935310	Lease of Building in Sharjah	09/02/2019	21,440.24	57.54	21,382.70	Apartments
112	Ijara (leased) asset	Real estate	R446966900808	Lease of Building in Ajman	01/07/2016	926.22	2.49	923.73	Building
113	Ijara (leased) asset	Real estate	R771331903310	Lease of Building in Ajman	24/04/2020	1,136.76	3.05	1,133.71	Apartments
114	Ijara (leased) asset	Real estate	R402617909509	Lease of Building in Sharjah	25/11/2019	4,209.31	11.30	4,198.01	Building
115	Ijara (leased) asset	Real estate	R830754902307	Lease of Building in Fujairah	28/11/2016	1,116.25	3.00	1,113.25	Apartments

No.	Description of Asset	Contract Description	Obligor's Reference Number	Contract type	Final Maturity	Principal Amount Due (USD '000)	Obligor Share (0.2684494 %) (USD '000)	Issuer Share (99.731550 5%) (USD'000)	Assets Type
116	Ijara (leased) asset	Real estate	R585993901109	Lease of Building in Sharjah	09/10/2019	467.11	1.25	465.86	Apartments
117	Ijara (leased) asset	Real estate	R483486925310	Lease of Building in Dubai	26/06/2020	527.31	1.42	525.89	Building
118	Ijara (leased) asset	Real estate	R684435900811	Lease of Building in Dubai	16/06/2021	1,485.69	3.99	1,481.70	Building
119	Ijara (leased) asset	Real estate	R707731937310	Lease of Building in Dubai	29/01/2021	21,399.26	57.43	21,341.83	Building
120	Ijara (leased) asset	Real estate	R310222900507	Lease of Building in Sharjah	21/03/2017	439.01	1.18	437.83	Building
121	Ijara (leased) asset	Real estate	R130301901309	Lease of Building in Fujairah	27/03/2017	1,832.83	4.92	1,827.91	Apartments
122	Ijara (leased) asset	Real estate	R443900900308	Lease of Building in Ajman	31/01/2015	1,128.78	3.03	1,125.75	Building
123	Ijara (leased) asset	Real estate	R533003915310	Lease of Building in Sharjah	18/08/2020	666.39	1.79	664.60	Building
124	Ijara (leased) asset	Real estate	R533003913310	Lease of Building in Sharjah	14/02/2021	5,764.35	15.47	5,748.88	Building
125	Ijara (leased) asset	Real estate	R808655904609	Lease of Building in Fujairah	04/05/2019	2,450.31	6.58	2,443.73	Building
126	Ijara (leased) asset	Real estate	R002830901211	Lease of Building in Fujairah	30/04/2021	1,965.70	5.28	1,960.43	Building
127	Ijara (leased) asset	Real estate	R515551902708	Lease of Building in Dubai	30/10/2017	4,859.79	13.04	4,846.75	Apartments
128	Ijara (leased) asset	Real estate	R591305905308	Lease of Building in Sharjah	04/10/2018	991.02	2.66	988.36	Building
129	Ijara (leased) asset	Real estate	R589626923310	Lease of Building in Dubai	27/01/2021	3,255.49	8.74	3,246.75	Building
130	Ijara (leased) asset	Real estate	R471335905108	Lease of Building in Ajman	11/10/2018	1,627.31	4.37	1,622.94	Apartments
131	Ijara (leased) asset	Real estate	R263969905609	Lease of Building in Abu Dhabi	02/01/2020	5,308.23	14.25	5,293.98	Building
132	Ijara (leased) asset	Real estate	R695447900810	Lease of Building in Dubai	06/02/2020	8,777.57	23.56	8,754.01	Apartments
133	Ijara (leased) asset	Real estate	R856688901609	Lease of Building in Sharjah	05/09/2014	644.43	1.73	642.70	Building
134	Ijara (leased) asset	Real estate	R000666900711	Lease of Building in Dubai	24/12/2019	1,658.05	4.45	1,653.60	Building
135	Ijara (leased) asset	Real estate	R258041900312	Lease of Building in Sharjah	05/03/2022	1,187.91	3.19	1,184.72	Building
136	Ijara (leased) asset	Real estate	R484557906109	Lease of Building in Dubai	12/12/2019	476.56	1.28	475.28	Apartments
Total (AED)						1,841,443.34	4,943.34	1,836,500.00	
Total (USD)						501,345.86	1,345.86	500,000.00	